

**Date: 05/10/2011. Omega Subscriber Notice – 2011-16** 

## **PRICING CHANGE**

Omega wishes to inform its subscribers that we will be changing our pass-through pricing, subject to regulatory review, as of **November 1^{st}, 2011**.

The proposed pricing change will be an "inverted" pass-through model wherein participants that **REMOVE** liquidity will not be charged a pass-through fee and participants that **ADD** liquidity to the Omega book will be charged as follows:

	Current		Proposed	
Per Share Charges	ADD	REMOVE	ADD	REMOVE
TSX Venture Sub Dollar	-\$0.0006	\$0.0008	\$0.0002	\$0.0000
TSX Venture Super Dollar	-\$0.0016	\$0.0020	\$0.0006	\$0.0000
TSX Sub Dollar	\$0.0000	\$0.0002	\$0.0002	\$0.0000
TSX Super Dollar	\$0.0000	\$0.0007	\$0.0006	\$0.0000
US Listed in Canadian Funds	\$0.0000	\$0.0007	\$0.0006	\$0.0000
Debt Securities Per \$1000	\$0.0000	\$0.0500	\$0.0000	\$0.0500

As this pricing change is not yet in effect, and is still <u>subject to regulatory review</u>, we welcome your questions or comments regarding the proposed "inverted" pricing model. Please contact us at <u>info@omegaats.com</u>

Regards,

The Omega Team