

Interim Pricing Model

Lynx to Launch Maker/Taker Fee Model Pending Regulatory Approval of Dynamic Pricing

As of 8:30 AM on the first trading day **February 3, 2014**, Lynx ATS (Lynx) will calculate trading fees using a maker/taker model already approved by the OSC. Lynx ATS has proposed an alternative fee structure (Lynx Dynamic Pricing) for which comment was requested and will close **January 17th, 2014**. Following the end of the comment period, pending approval by the OSC, Lynx ATS will work with all participants in order to launch Lynx Dynamic Pricing on **April 1st, 2014**.

As of February Lynx ATS Pricing will be as follows:

LYNX ATS Interim Pricing	Equities At Or Above \$1.00		Equities Below \$1.00	
	Add	Remove	Add	Remove
	-\$0.0031/Share	\$0.0035/Share	-\$0.0001/Share	\$0.0002/Share
	Odd Lot Trades			
	\$0.0010/Share Per Side			
	Listed Debentures & Notes			
	Add		Remove	
	-\$0.085/\$1000 Face Value		\$0.095/\$1000 Face Value	
	Unlisted Debt Securities			
	Add		Remove	
	No Fee		\$0.05/\$1000 Face Value	

Other Charges

- Application Fee -No Charge
- Testing - No Charge
- Order Cancels or Modifications - No Charge
- Monthly Subscriber Fee – No Charge
- FIX Drop Copy - No Charge
- Access/Port - No Charge
- Market Data - No Charge

Please review Lynx Proposed Dynamic Pricing using the following [link](#) to the OSC request for comment. Here you will find a detailed account of our proposed pricing structure system as well as the opportunity to comment.

For more information please contact us directly at info@omegaats.com

Or visit our website at www.omegaats.com